

## AMENDMENTS TO THE CLAIMS

Please replace all prior versions and listings of claims in the application with the listing of claims as follows:

### **Listing of Claims**

1. (Currently Amended) A processor-implemented method of facilitating access to documents, comprising:
  - receiving information content selection data from a content reader;
  - determining by a processor a set of content selection tags from the received content selection data;
  - generating establishing a set of content selection tags based on the received information, each content selection tag in the set being associated with a at least one hierarchical tag domain association for each of the content selection tags in the set;
  - generating at least one relationship between the content selection tags in the set in accordance with a predetermined rule associated with the at least one hierarchical tag domain;
  - arranging for providing the content reader to receive an indication of a document in accordance with the hierarchical tag domain and the set of content selection tags having the at least one relationship; and
  - storing the set of content selection tags having the hierarchical tag domain association and the at least one relationship in association with the content reader.

2. (Original) The method of claim 1, wherein at least one tag domain comprises a multilevel domain, and at least one domain level is associated with a plurality of content selection tags.
3. (Previously Presented) The method of claim 1, wherein at least one content selection tag is associated with at least one of: (i) a content author, (ii) a content date, or (iii) a content type.
4. (Previously Presented) The method of claim 1, wherein at least one content selection tag includes: (i) a sector, (ii) an industry, (iii) a research type, (iv) a company, (v) an issuer, (vi) a region, (vii) a country, (viii) an investment product, (ix) security, (x) a third-party rating, (xi) a research analyst, (xii) a strategist, (xiii) an event type, (xiv) a subject, (xv) an investment style, (xvi) a market cap, (xvii) a document type, (xviii) an information value, or (xix) a currency.
5. (Previously Presented) The method of claim 1, wherein said receiving comprises: receiving an indication of the set of content selection tags via a graphical user interface.

6. (Currently Amended) The method of claim 1, wherein the content selection tags are further associated with Boolean operations in accordance with the information received from the content reader.
7. (Original) The method of claim 1, wherein the set of content selection tags is adapted to facilitate selection of the document in accordance with a set of document tags.
8. (Original) The method of claim 7, wherein the set of documents tags are established in accordance with information received from a content publisher via a graphical user interface.
9. (Original) The method of claim 7, wherein document tags are associated with hierarchical tag domains substantially similar to the tag domains associated with the set of content selection tags.
10. (Previously Presented) The method of claim 7, wherein at least one document tag comprises at least one of: (i) a primary tag, or (ii) a secondary tag.
11. (Original) The method of claim 7, wherein the document comprises content to be provided to a user via a communication network.

12. (Previously Presented) The method of claim 11, wherein the communication network includes: (i) the Internet, (ii) an intranet, (iii) a public network, (iv) a public switched telephone network, (v) a proprietary network, (vi) a wireless network, or (vii) a local area network.
13. (Previously Presented) The method of claim 11, wherein the document comprises at least one of: (i) text content, (ii) image content, (iii) audio content, or (iv) executable content.
14. (Previously Presented) The method of claim 11, wherein the content comprises at least one of: (i) financial information, (ii) financial news, (iii) information about financial events, (iv) investment information, or (v) market information.
15. (Original) The method of claim 7, further comprising:  
transmitting the document to the content reader.
16. (Previously Presented) The method of claim 15, wherein said transmitting is performed via at least one of: (i) a content controller, (ii) a content publisher, (iii) a content reader, (iv) a personal computer, (v) a server, (vi) a portable computing device, (vii) a wireless telephone, (viii) a Web site, or (ix) an electronic mail message.

17. (Previously Presented) The method of claim 7, wherein the set of content selection tags is associated with at least one of: (i) a content reader request, or (ii) an entitlement tag.
18. (Previously Presented) The method of claim 1, wherein the set of content selection tags is further stored in association with a reader-defined name.
19. (Previously Presented) The method of claim 1, wherein the set of content selection tags comprises a first set of content selection tags and further comprising:
  - receiving additional information from the content reader;
  - establishing a second set of content selection tags based on the additional information; and
  - storing the second set of content selection tags in association with the content reader, wherein other sets of content selection tags are stored in association with other content readers.
20. (Previously Presented) The method of claim 19, wherein the first set of content selection tags is associated with a first portion of a reader display and the second set of content selection tags is associated with a second portion of the reader display.
21. (Original) The method of claim 20, further comprising:

receiving from the content reader a selection of one at least of the first and second sets of content selection tags; and

transmitting to the content reader an indication of a document in accordance with the selected set of content selection tags.

22. (Previously Presented) The method of claim 18, further comprising:

receiving additional information from the content reader; and

storing a modified set of content selection tags in association with the content reader and the reader-defined name based on the additional information.

23. (Currently Amended) A computer implemented processor-implemented method of facilitating access to investment research documents, comprising:

receiving from a content reader an indication of a first content selection tag set and an indication of a second content selection tag set via a graphical user interface, the first content selection tag set being adapted to facilitate identification of a first investment research document in accordance with a first document tag set;

generating at least one hierarchical tag domain association for each of the content selection tags in the first and the second content selection tag sets;

defining a first relationship between content selection tags included in the first content selection tag set in accordance with a predetermined rule associated with the at least one hierarchical tag domain association relating to the first content selection tag set;

defining a second relationship between content selection tags in the second content selection tag set in accordance with a predetermined rule associated with the at least one hierarchical tag domain association relating to the second content selection tag set;

identifying by a processor a first investment research document in accordance with the first content selection tag set and the first relationship;

identifying by the processor a second investment research document in accordance with the second content selection tag set and the second relationship;

storing the first content selection tag set in association with a first reader-defined name;

receiving from the content reader an indication of a second content selection tag set, the second content selection tag set being adapted to facilitate identification of a second investment research document in accordance with a second document tag set;

storing the second content selection tag set in association with a second reader-defined name;

arranging for facilitating display of an indication of the first investment research document to be displayed via a first portion of a content reader display; and

arranging for facilitating display of an indication of the second investment research document to be displayed via a second portion of the content reader display.

24. (Currently Amended) An apparatus, comprising:

a processor; and  
a storage device in communication with said processor and storing instructions adapted to be executed by said processor to:

receive information content selection data from a content reader;[[,]]  
determine by a processor a set of content selection tags from the received content selection data;

generate establish a set of content selection tags based on the received information, each content selection tag in the set being associated with a at least one hierarchical tag domain association for each of the content selection tags in the set;[.,]

generate at least one relationship between the content selection tags in the set in accordance with a predetermined rule associated with the at least one hierarchical tag domain;

arrange for provide the content reader to receive an indication of a document in accordance with the hierarchical tag domain and the set of content selection tags having the at least one relationship;[.,]] and

store the set of content selection tags having the hierarchical tag domain association and the at least one relationship in association with a reader-defined name.

25. (Previously Presented) The apparatus of claim 24, wherein said storage device further stores at least one of (i) a tag database, (ii) a document database, or (iii) a content reader database.
26. (Previously Presented) The apparatus of claim 24, further comprising:
  - a communication device coupled to said processor and adapted to communicate with at least one of (i) a content publishing device, (ii) a document storage device, (iii) a content controller, (iv) a content reader device, or (v) a payment device.
- 27-28. (Canceled).
29. (New) The method of claim 1, further comprising:
  - determining whether the document is suitable for transmission to the content reader in accordance with at least one document tag associated with the document;
  - and
  - transmitting the document to the content reader based on the determining.